PROPERTY & CASUALTY, LIFE

AdInsure Billing

Turn premiums into cash faster, with less leakage and full control. AdInsure Billing brings together billing, collections management, and accounting (Insurance Subledger Accounting) in an end-to-end solution that runs the entire premium-to-cash cycle on a single platform.

FEATURES OVERVIEW —

One solution for the full premium-to-cash and accounting cycle

Payment plans & terms
Payment plans and frequencies per product, with mid-contract changes and automatic catch-up calculation.

Billing & invoicing
Invoice generation and posting rules by product, automated on policy issuance or in batches.

Cash flow processing
Incoming and outgoing payments across the policy lifecycle, with approval workflows for claims and refund payments.

Collections management
Configurable workflows with reminders, escalation, debt-collection letters, and third-party agency integration.

Direct debit (SEPA)
Mandate management throughout the contract lifecycle; SEPA requests are generated, exported, and tracked automatically.

Reconciliation & matching
Automatic matching by reference, amount (with configurable tolerance), and currency; reallocation without losing history.

Insurance Subledger Accounting
Automated double-entry postings with configurable G/L integration, FX revaluation, impairment, and chart of accounts management.

Commissions
Commissions calculated on the same billing transactions, with rules by insurance class, product, and coverage.

Broker accounts & cockpit
Broker-level invoicing with invoices, payments, and commissions managed on a single account, plus a cockpit overview.

Reporting & 360 views
Balance account card, Customer, Agent, and Broker 360-degree views, and open items reports with debt aging analysis.

TECHNICAL CAPABILITIES —

Adaptive processes, open integration

Configurable rules
Invoicing, posting, matching tolerances, and collection, defined by product

AdInsure Studio
Low-code configuration environment built on the Visual Studio Code experience

API-first
All functionality exposed through documented REST APIs (OpenAPI/Swagger)

Layered configuration
Group standards, regional products, and local requirements cleanly separated

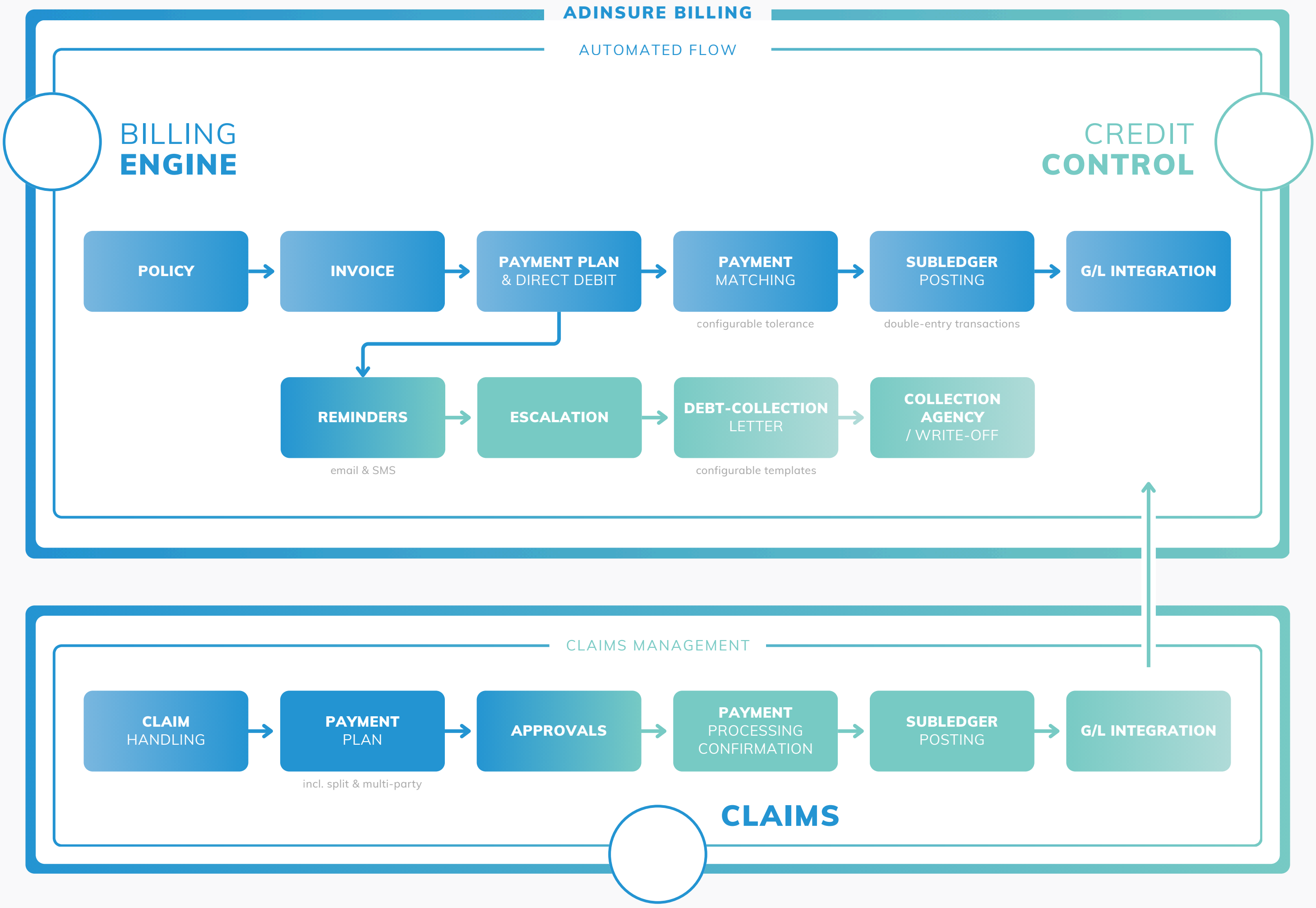
Integration framework
Banks, payment processors, policy and claims systems, general ledgers and ERPs

Cloud
Private or public cloud deployments on Azure or OCI; AdInsure-as-a-Service available on Azure

BILLING CYCLE —

From policy to cash: the full billing cycle

Configurable business rules drive every step, and each transaction posts directly to the integrated double-entry subledger, so receivables, cash, and commissions stay on a single auditable balance account card.



INDUSTRY RECOGNITION—

Analyst recognition and awards: property and casualty

Gartner's Magic Quadrant and Market Guide reports

Gartner

ISG Provider Lens Leader

isg

Everest Group's Leading 50™ P&C Insurance Technology Providers.

Everest Group®

Celent P&C Claims

CELENT

ABOUT —

Adacta

Adacta is a leading software provider for the insurance industry. Its award-winning insurance platform – AdInsure – provides life and non-life insurers with a future-proof way to streamline their operations and processes. Since 1989, Adacta has spent decades helping insurance organizations grow their digital capabilities and drive increased profit. Their mission is simple: Empower tomorrow's industry leaders to realise their potential through technology.

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